Wyoming State Auditor's Office

ADV4 Feature Set Education Bulletin: November 2026

Happy Fa-Winter!

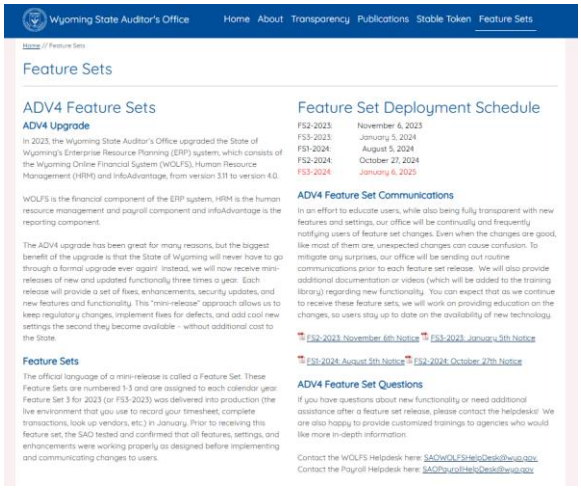
Is it Fall? Is it Winter? Will it be 65 degrees today and snow tomorrow? Your guess is as good as ours. While Wyoming sorts out what season it wants to be, we've been busy getting another round of Advantage updates for you.

Feature Set 26-2 arrives November 9, bringing a handful of new features and improvements designed to make everyday tasks in Advantage just a little bit easier. As we continue to roll out new functionality, we'll keep releasing Education Bulletins to show you what changed, where to find it, and most importantly, why you should care.

Missed an update? You can catch up on previous Feature Sets and Education Bulletins anytime on the ***Feature Set Landing Page*** of our site: **sao.wyo.gov/feature-sets**.

Schedule of Feature Set Releases

- FS1 May 4, 2026 (26-1) ✓
- FS2 November 7, 2026 (26-2)
- FS3 January 2027 (26-3)
- FS1 May 2027 (27-1)
- FS2 November 2027 (27-2)



What's New?

Sometimes it's the little things. This Feature Set is packed with updates that eliminate a few extra clicks, make information easier to find, and give you better visibility into what's happening in your transactions.

We finally got the **budget rollup button** we've been dreaming of (yes, we're still celebrating). ESMT and LDPM changes are easier to spot with new **red-and-green highlighting**. Your **Last 10 FIN Transactions widget** is getting a helpful new Actual Amount column. A new **Expand All/Collapse All** button lets you open all those hidden grid details with one click. And RE transactions can now **be copied forward to an IET**, giving agencies another way to track and reduce expected revenue encumbrances.

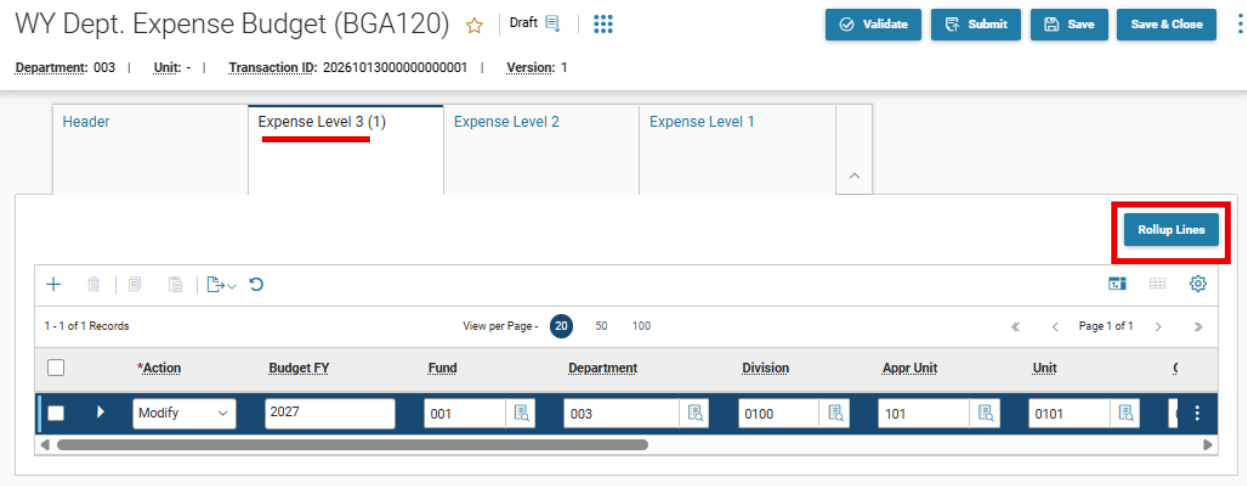
Are any of these changes going to completely reinvent the way you use Advantage? Nope. But will they save you some clicks, some searching, and maybe a little frustration? Absolutely. Read on to meet the little updates that might just become your new favorite things.

ADV4 Feature Set Education Bulletin: November 2026

The Button We've Been Dreaming Of!

Many moons ago, we had a dream: What if **Rollup Lines** wasn't so darn hard to find? If you work with budget documents, you know how important it is to roll up your budget lines. But the **Rollup Lines** action has always been tucked away behind the three-dot menu, where you then must open the Smart Menu just to find it. And because that little three-dot icon is pretty easy to miss, it was also pretty easy to miss rolling up your lines altogether.

The result? A budget that's out of balance and a trip back to fix two of your three budget levels. Yuck.

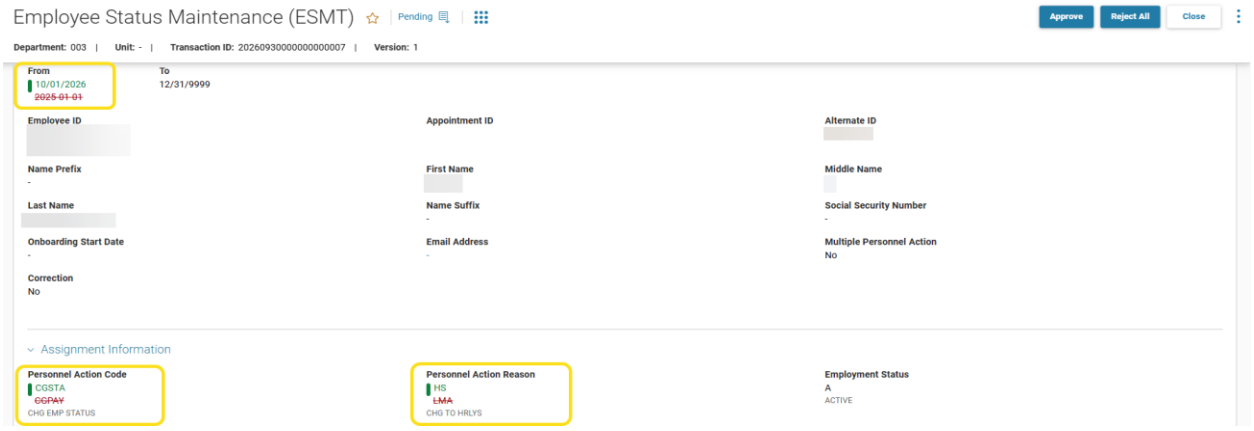


Well, dream no more! **Rollup Lines** is finally coming out of hiding. You'll now find the **Rollup Lines** action right there in the blue button on any budget level tab where lines can be rolled up. No hunting through menus. No remembering where that little three-dot icon is hiding. Just one easy-to-find button, right where you need it. Fewer clicks. Easier to find. Fewer out-of-balance budgets.

Seeing Red (And Green!): Highlight Feature for ESMT and LDPM Transactions

Previously, when modifications were made to ESMT or LDPM documents, it wasn't always clear what changes had been made. With the new highlight feature, you can open a pending ESMT or LDPM transaction and see the original details marked in red strikethrough with the updated information displayed in green directly above it. No more playing detective to spot the changes!

ADV4 Feature Set Education Bulletin: November 2026

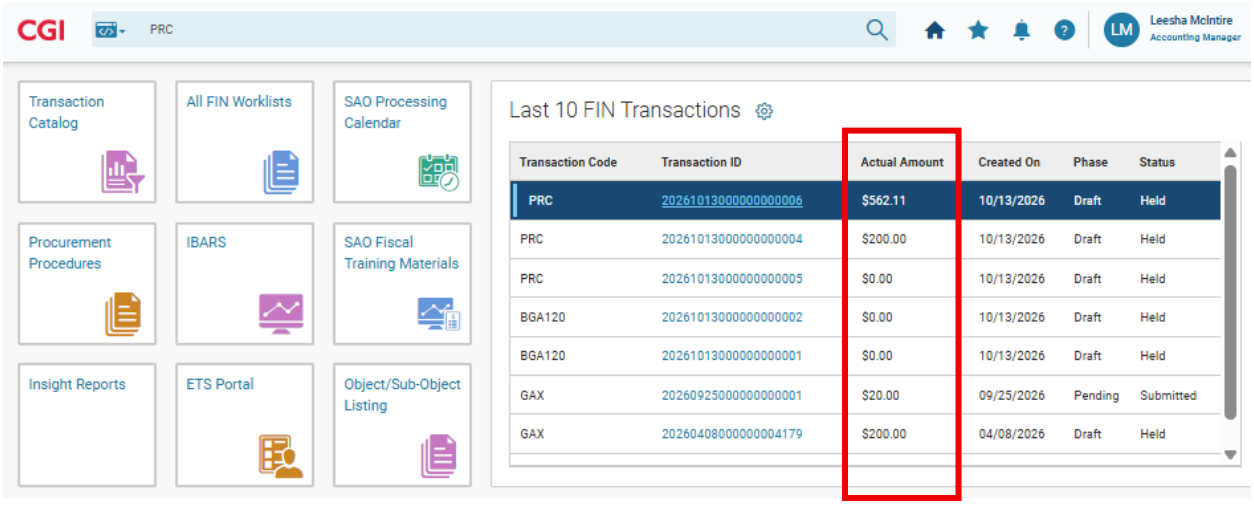


Wee Little Update to Your 'Last 10' Widget

If you're assigned an Accounting Manager or Accountant role, you'll notice a small—but mighty—update to your Advantage homepage when you log in on November 9. The ***Last 10 FIN Transactions*** widget in the upper-right corner of your homepage, which displays your ten most recent financial transactions, will now include an **Actual Amount** column.

Know the amount but can't remember which transaction it was? Now you can use the **Actual Amount** to help spot the transaction you're looking for—without opening each one to check.

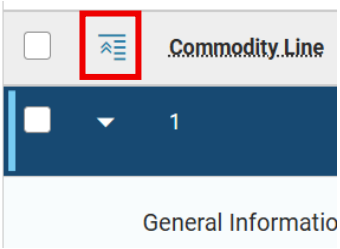
It's a wee little update, but one that makes finding the right transaction just a little bit easier.



ADV4 Feature Set Education Bulletin: November 2026

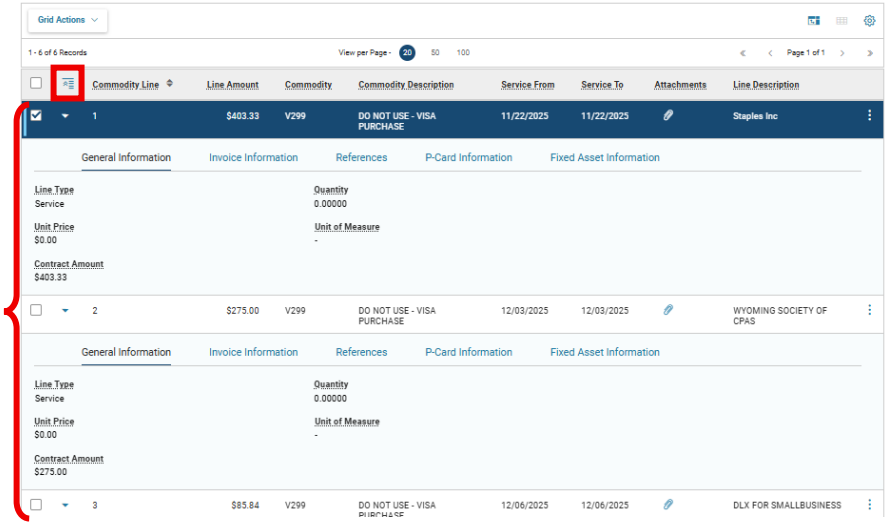
One Click Wonder: Expand and Collapse Grid Lines With Ease

New button alert! Meet this handy little guy, because he is sure to be your next best friend when reviewing rows in your financial transactions. By now, you've probably become well acquainted with the Expansion Caret—that little arrow you click to view or enter additional information below a row in the transaction grid. It gets the job done, but when you need to review several rows at once, clicking each caret one at a time can get a little tedious. Enter your new favorite button:

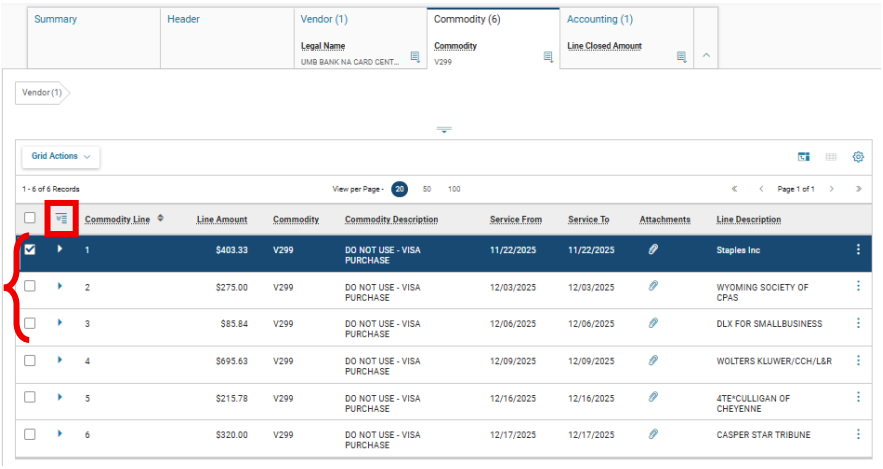


We know it sounds a little silly to get this excited about a button, but dare we say... this might change your life. Look for the new **Expand All/Collapse All** icon on the far-left side of the grid. You'll recognize it as a tiny double arrow pointing down or up alongside a small set of lines.

With one click, **Expand All** opens every row that contains an expansion caret, allowing you to see all those additional delicious details at once.

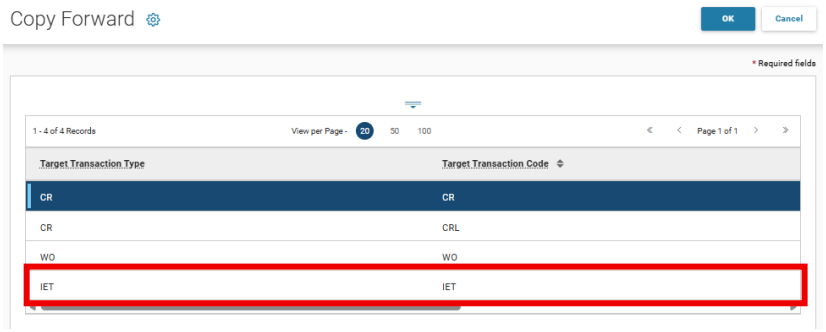


When you're finished, click **Collapse All** to tuck everything neatly back into place.



IET's Turn!

Have you ever wanted to set aside a revenue encumbrance, but knew your agency would ultimately be paid through an IET? Even if you did the RE, an IET couldn't be copied forward from an RE, so there really wasn't any point. Well, now you can keep track of your encumbrances and copy them forward into a IET! RE transactions already give you several options for collecting or reducing a revenue encumbrance. They can be copied forward to a WO (Write Off), a CR (Cash Receipt) when collecting payment from a vendor, or a CRL, a cash-receipt-loan, for agencies that issue loans. And now we can add IET to the list!



You can create a revenue encumbrance for funds your agency expects to receive through an IET. When it's time to pay, the paying agency can reference the RE directly on the IET: reducing the encumbrance as the revenue is received. It's one more way to keep expected revenues accounted for—and make sure they don't get lost in the shuffle.